

# Application Form

Personal statement of assets and liabilities

octopus real estate

A brighter way

Please complete one form per Borrower. If assets are in the name of a Company or Trust, please advise details. Additional sheets can be found on [www.octopusproperty.com/resources](http://www.octopusproperty.com/resources)

Please note if you send a separate assets and liabilities form it must be signed and dated.

## Additional Detail

Introducer name

Borrower name

Security address

## Income details (gross per annum)

Salary £

Other annual income (eg pensions, annuities) £

Bonus £

Rental Income £

Dividends/Investments £

Other (Interest Income etc) £

TOTAL £

## Income details (gross per annum)

Full address	Your share of the property (%)	Estimated value £	Outstanding mortgage amount £	Total net asset value £	Monthly rental income £	Monthly mortgage costs £	Lender

If you have any questions please get in touch on **0800 294 6850** or at [sales@octopus-realestate.com](mailto:sales@octopus-realestate.com)

Assets/investments/quoted shares/bonds/mutual funds		
Company name	Number of shares	Value
		£
		£
		£
		£
Cash/savings		
Bank	Value	
	£	
	£	
	£	
	£	
Liabilities – e.g credit cards, loans, car finance etc.		
Lender	Purpose	Amount outstanding
		£
		£
		£
		£
Any current personal guarantees		
Lender	Amount	
	£	
	£	
	£	
	£	

Shareholding(s) in any companies		
Company name	% ownership	Value
	%	£
	%	£
	%	£
	%	£
Other assets – e.g vehicles/valuables/collections		
Description	Value	
	£	
	£	
	£	
	£	
Company tax liabilities – (only complete if you are a shareholder of a company)		
Company name	Number of shares	Value
	%	£
	%	£
	%	£
	%	£
Other commitments/obligations e.g life insurance, medical/health, child support, education or school fees		
Details	Amount	
	£	
	£	
	£	
	£	

Number of Additional Information Forms added to the Application

**Borrower**

**Borrower signature**

**Print name**

**Date** (dd-mm-yyyy)


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