

Introducer details

Contact name

Company name

Phone number

Mobile

Borrower details

Borrower's name

Property details

Address

Postcode

Purchase/refinance

Purchase

Purchase price £

Refinance

Date purchased (DD MM YYYY)

Owned with no debt

Date purchased (DD MM YYYY)

Freehold/leasehold

Freehold

Leasehold

If leasehold, how many years left on the lease

years

Description of the current configuration of the property and planned works

Total build costs

GDV

Sq. ft. of completed property

£

£

Sq. ft.

Status of planning permission

Proposed start date (DD MM YYYY)

Expected duration of build

Approved

Pending

Being submitted

N/A

months

Only complete the following two questions if property is being refinanced

Outstanding mortgage(s)

Name of lender

£

£

Loan details

Loan amount required

Amount of funds the borrower is contributing

£

£

Source of funds

At the end of the term are you

Current EPC

Target EPC

Refinancing

Selling

Checklist for submissions

Full refurb appraisal

Copy of planning permission

Details of professional team being used

Track record of borrower

Executive summary

CV or number of similar projects completed

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